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October 30, 2007

To Our Members, Sponsors and Friends,

Welcome to November with Financial Executives International. Our Chapter and membership meetings are continuing our exciting programs for 2007. Our committee chairs have been active planning excellent programs, meetings, and member services. You'll learn more about our plans in this Newsletter.

We had a great meeting last month. There were over 80 members, sponsors, and guests in attending to hear our speaker from Dynetech Corporation.

This month promises to be just as exciting. Our speaker will be Jeff Thiebert, the Regional Grassroots Director of the Concord Coalition.

Mark your calendar for our December social sponsored by Vaco. This promises to be another fun December event.

Your Chapter now has 124 members. We have one of the highest new member recruiting percentages of all FEI chapters and we continue to grow every month. There is no other professional organization that can match your local Chapter; however, your involvement is necessary to maintain this leading position.

As with all professional organizations, our success is dependent on the active involvement of the Members and Sponsors and we encourage your participation. If you would like to become more involved, please feel free to contact me.

Enjoy the evening with Cross Fernandez & Riley as our Gold sponsor. Thank you to CFR for also sponsoring our cocktail hour. The Central Florida FEI Chapter Board of Directors and Sponsors appreciate your participation in the Chapter's activities and many thanks for your continued support of our chapter.

With best regards,

***Dr. Stuart Michelson***

Dr. Stuart Michelson

Stuart Michelson  
President – FEI Central Florida Chapter 2007/2008

## CHAPTER ADMINISTRATOR

For assistance or additional information about FEI, please contact our Chapter Administrator, **Melanie Batcheller**, at 407-277-8383 or melanie@fei-centralflorida.org.

## MEETING REGISTRATION

We request that all members register and pay for meetings online by credit card, if at all possible. Doing so reduces our administrative costs, leaving more resources for our programs and scholarships.

## MEMBERSHIP COMMITTEE

**Eric Morris, Chair**

### NEW MEMBERS

Be sure and offer a welcoming hand and greeting to these new members:

- **Mitchell Krasny**  
*Vice President*  
XL Tech Group
- **Mike Moehlheinrich**  
*Director, Finance*  
Siemens Power Generation, Inc.

### PROSPECTIVE MEMBERS

**Interested in membership?**

**Have a membership recommendation?**

Contact **Eric Morris**, Chair of the Membership Committee, or any other committee member, board member or the Chapter Administrator for information and an application.

Remember the "**SHARE THE WEALTH**" opportunity continues. Join FEI by April 4, 2008 and get a \$125 membership discount – and gain a wealth of knowledge and attend FEI Summit 2008 **FREE!**

## CAREER SERVICES COMMITTEE

**Mike Eggett, Chair**

The FEI Central Florida Region Career Services Committee provides support and resources for members who are in transition or who would like support in networking and career direction. In Central Florida we will continue monthly networking meetings, **Wednesday, November 14th**, at noon by conference call for all interested members. The call will last one hour. The call in number is (712) 432-1100 and the access code is 928480.

The FEI has Career Services committees in each major city who are available to help members learn of local opportunities and provide introductions to members in their respective areas.

National FEI's Career Services group provides services and resources to members. Some of the resources include a members-only job line with national and local positions, partnerships with service providers, discounts to services, access to national recruiter databases, resources for national networking, career coaching, discounts and free professional CPE, and other job search and career development resources. Members in transition are eligible to obtain discounts for national and local FEI dues and fees.

We continue to have a number of senior local and Florida positions available that have been posted for members only on the FEI web site and job board. If you have any questions or would like to become involved with the group, contact Mike Eggett, 407-760-5905 or at [eggettm@bellsouth.net](mailto:eggettm@bellsouth.net).

### Bookmark FEI's new web address!

who we are ...  
what we do ...  
where to find us ...

[www.financialexecutives.org](http://www.financialexecutives.org)

Proud to be the preeminent organization serving financial executives since 1931

## NEW SPONSORS FOR THE 2007 — 2008 YEAR

Please join us in welcoming our new sponsors for the 2006–2007 year, which began on July 1, 2007.

Financial support from our sponsors provides a significant amount of our funding, allowing the chapter to provide \$10,000 this year in scholarships to promising college students.

### Gold Sponsor

- Resources Global

### Bronze Sponsors

- Searce, Satcher & Jung, PA
- Sihle Insurance
- Steven Douglas Associates
- TEWS Company

### Friends

- Mercantile Bank
- Nperspective

## **PUBLIC RELATIONS & COMMUNICATIONS COMMITTEE**

**Stuart Jones, Chair**  
**John Webb, Newsletter Co-Editor**

### **NEWSLETTER**

#### **Personal Member Profiles And Reader Content**

We want to help members know each other even better. Look for an email and phone call to help us help other members know you more personally.

Also we'd love to have ***you*** contribute. Space is available to sponsors and members for information helpful to our readers. Send submissions to:

**[jwebb@strombeck.com](mailto:jwebb@strombeck.com)**

### **CHAPTER DIRECTORY**

The 2006–2007 edition of the Chapter Directory of the Central Florida Chapter of Financial Executives International is now available. It will be distributed to members attending the chapter dinner meeting at the Grand Bohemian Hotel at 6 p.m. on Thursday, November 1, 2007.

The Directory includes the personal information provided by members to the FEI National database, information provided by our sponsors and information on FEI.

Members unable to attend the meeting will be mailed a copy of the directory following the meeting.

A limited number of additional copies are available. Requests should be made to:

**Melanie Batcheller**, at 407-277-8383 or **[melanie@fei-centralflorida.org](mailto:melanie@fei-centralflorida.org)**.

## **BOARD OF DIRECTORS**

### **OFFICERS & DIRECTORS**

- **Dr. Stuart Michelson**  
*Chapter President*  
Professor of Finance  
Stetson University
- **Deborah S. Adkins**  
*Chapter Vice President*  
Partner, Forensic Accounting and Litigation Services  
Cross, Fernandez and Riley, LLP
- **Jim Bria**  
*Chapter Treasurer*  
Controller, The Trane Company

### **DIRECTORS**

- **Milan Bendik**  
*Director-Finance Services*  
Disney Shared Services
- **Mark A. Bennie**  
*Controller*  
Siemens Power Generation, Inc.
- **Renato C. Carrasco**  
*CFO*  
Primrose Center Inc.
- **Mike Eggett**
- **Wanda Evans**  
*Partner*  
Tatum LLC
- **Ann Y. Graham**  
*CFO*  
OmniTickets Network, Inc.
- **Stuart W. Jones**  
*President & CEO*  
Professional Management Co., LLC
- **Halil Kiyamaz**  
*Associate Professor of Finance*  
Rollins College
- **Karen Lane**  
*Director of Internal Audit*  
Siemens Power Generation, Inc.
- **D. Eric Morris**  
*CFO & Treasurer*  
Wayne Automatic Fire Sprinklers
- **Thomas Pennison**  
*CFO*  
Ruth's Chris Steak House, Inc.
- **Bryan R. Roub**  
*Retired CFO*  
Harris Corporation

## **PROGRAM COMMITTEE**

**Debbie Adkins, Chair**

### **FALL 2007**

### **SCHEDULE OF EVENTS**

**All Dinner Meetings will be at the Grand Bohemian Hotel  
325 S. Orange Ave., Orlando**

- **November 1, 2007**  
Chapter Dinner Meeting  
**The Coming Age Wave: How the Baby Boom Generation Will Impact the Federal Budget and the National Economy**  
Jeff Thiebert  
The Concord Coalition  
*Sponsored by:*  
*Cross, Fernandez & Riley, LLP*
- **December – TBD**  
Chapter Meeting  
*Holiday Party*  
*Sponsored by:*  
*VACO*
- **January 10, 2008**  
Chapter Dinner Meeting  
**Economic Outlook 2008**  
*Sponsored by:*  
*Bank of America*

### **MENU SELECTIONS**

- **November 1, 2007**
  - **Classic Caesar salad** with garlic croutons and parmesan cheese
  - **Filet mignon** with roasted mushrooms and burgundy demi reduction
  - **Mixed berry tart** with lemon custard
- **December —TBD**
  - **Select holiday hors d'ourves** for mixing and mingling

**Grand Bohemian Hotel**  
Telephone: 407.313.9000

**CFO ROUNDTABLES**

**Ann Graham, Chair**

**New Trends in Employer-Sponsored Health Insurance**

On October 17th, K-Force sponsored another successful CFO Roundtable discussion, this time on the topic of employer-sponsored health insurance.

Bryan Koehler of Brown & Brown and Kelly Reabe of Cigna provided the technical expertise for a discussion that enabled a room of 26 to discuss HSA's, HRA's, HDP's, underwriting requirements and more.

We plan another CFO Roundtable discussion later in the year. The date and topic will be announced by e-mail at a later date.

**SPONSOR NEWS**

**Open**

**This Space Could Have Been Yours!**

Every issue of our newsletter we attempt to offer our sponsors an opportunity to present news about their organizations.

This is an opportunity to reach 124 of the senior financial executives in Central Florida and over 30 sponsors and friends of your local FEI chapter.

Send your submissions to:

**[sjones@profmgtco.com](mailto:sjones@profmgtco.com)**

**PLATINUM PARTNER**



Stephen P. Elker, Managing Partner  
407.563.2228 · selker@kpmg.com

**GOLD PARTNERS**



Philip V. Armand, Vice President — Commercial Banking  
407.420.2805 · phil.armand@bankofamerica.com



James B. Cross, Managing Partner  
407.841.6930 · jcross@cfrcpa.com



Sonya Dixon, Partner in Charge  
407.481.5100 · sonya.dixon@gt.com



Jim McClrath, Esq.  
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Jason A. Johnson, CIMA, ARPC, CFM  
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Noel Tiell, Division Director  
407.422.1120 · noel.tiell@rhmr.com



Denise Bennett-Walls, Managing Partner  
407.712.7878 · dwalls@vaco.com

**ACADEMIC COMMITTEE**

**Mark Bennie, Chair**  
**Halil Kiyamaz, Co-Chair**  
**Karen Lane, Co-Chair**

**Internships**

We will again sponsor a summer internship program for students from local universities. This program provides top students to local companies for internships and potential long-term employment.

This is a great way to create an on-going pipeline of talented young employees in this difficult recruiting market.

The program's success will be determined by the amount of participation by the Chapter members and sponsors, so please participate.

**TREASURER'S REPORT**

**Jim Bria, Treasurer**

You still can save money by renewing now! Local dues may be paid by check or credit card sent to the address below — or pay at the upcoming meeting! Make checks payable to:

Central Florida Chapter of FEI  
522 S. Hunt Club Blvd., #216  
Apopka, FL 32703

<b><u>If Paid By</u></b>	<b><u>Local Dues</u></b>	<b><u>Savings</u></b>
11/1/07	\$350	<b>\$40</b>
12/1/07	\$325	-
1/1/08	\$325	-
2/1/08	\$260	-

**BRONZE PARTNERS:**

Baker & Hostetler, LLP  
BKHM, P.A.  
Brown & Brown  
CoAdvantage Resources  
Deloitte & Touche LLP

Exiance, LLC  
Kforce  
Protiviti  
Searce, Satcher & Jung, PA  
The Shafe Group  
Sihle Insurance Group

Spherion Interim Executives  
Steven Douglas Associates  
TEWS Company  
Tribridge  
Vestal & Wiler